FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

| 121045/ | 13/8639 |
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| OMB APPROVAL | | | | | | | |
|-------------------|-----------|--|--|--|--|--|--|
| OMB Number: | 3235-0076 | | | | | | |
| Expires: | | | | | | | |
| Estimated averag | je burden | | | | | | |
| hours per respons | se16.00 | | | | | | |

| SEC | USE O | VLY |
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| Prefix | | Serial |
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| DA | TE RECEIV | ED |
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| Name of Offering (check if this is an amendm | nent and name has changed, and indicate change.) | |
|--|---|---|
| Subscription for Common Stock | | |
| Filing Under (Check box(es) that apply): | | ULOE RECEIVED |
| | A. BASIC IDENTIFICATION DATA | |
| 1. Enter the information requested about the issue | er | < CON 1 8 2005 >> |
| Name of Issuer (check if this is an amendment | and name has changed, and indicate change.) | 140. |
| Microbion Corporation | | 185 65 |
| Address of Executive Offices | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| 420 L Street, Suite 400, Anchorage, AK 9950 | | (907)276-1969 |
| Address of Principal Business Operations (if different from Executive Offices) | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| Brief Description of Business | | ^/ |
| Research - Medical Biofilm | | PROCESSED |
| Type of Business Organization | | olease specify): OCT 2 0 2005 |
| | d partnership, already formed | |
| | Month Year | THOMSON |
| , | | FINANCIAL TOTAL |
| GENERAL INSTRUCTIONS | | |
| Federal: Who Must File: All issuers making an offering of sec 77d(6). | urities in reliance on an exemption under Regulation D | or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. |
| | 15 days after the first sale of securities in the offering ne date it is received by the SEC at the address given be States registered or certified mail to that address. | |
| Where To File: U.S. Securities and Exchange Com | mission, 450 Fifth Street, N.W., Washington, D.C. 20 | 549. |
| Copies Required: Five (5) copies of this notice mus photocopies of the manually signed copy or bear type | t be filed with the SEC, one of which must be manual ned or printed signatures. | ly signed. Any copies not manually signed must be |
| | ll information requested. Amendments need only repo material changes from the information previously supp | <u>-</u> - |
| Filing Fee: There is no federal filing fee. | | |
| ULOE and that have adopted this form. Issuers re are to be, or have been made. If a state requires the | Uniform Limited Offering Exemption (ULOE) for a slying on ULOE must file a separate notice with the ne payment of a fee as a precondition to the claim for the appropriate states in accordance with state law. | Securities Administrator in each state where sales or the exemption, a fee in the proper amount shall |
| | ATTENTION | |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the

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filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers Promoter ■ Beneficial Owner Director Check Box(es) that Apply: Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Baker, Brett Business or Residence Address (Number and Street, City, State, Zip Code) 910 Technology Boulevard, Suite C, Bozeman, MT 59718 Promoter Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Farquhar, Thomas Business or Residence Address (Number and Street, City, State, Zip Code) 5041 E. 98th Avenue, Anchorage, AK 99587 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ✓ Director General and/or Managing Partner Full Name (Last name first, if individual) Baker, Georgia Business or Residence Address (Number and Street, City, State, Zip Code) 910 Technology Boulevard, Suite C, Bozeman, MT 59718 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Schellong, Steve Business or Residence Address (Number and Street, City, State, Zip Code) 1544 Palm Avenue, Greenwich, CT 06830 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Beneficial Owner General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Promoter ☐ Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

| | i i | | | rate. | B. II | NFORMAT | ION ABOU | T OFFERI | NG | 18 | | | |
|-----------|--|--|---|--|---|---|--|--|---|----------------------------|---|----------------------|----------------|
| 1. | Has the | issuer sold | or does th | ne issmer ir | stend to se | ll to non-a | ccredited i | nvestors in | this offeri | na? | | Yes | No |
| 1. | mas the | 153001 3010 | , or does in | | | Appendix | | | | - | ••••• | X | <u></u> ! |
| 2. | What is | the minim | ım investm | | | | | _ | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | \$ | |
| | | | | | | | | | | | | Yes | No |
| 3. | | | | | | | | | | | | × | |
| 4. | commis If a pers or state | the information or siming soon to be list so, list the nate or dealer, | lar remune ed is an ass me of the b | ration for s sociated pe roker or de | olicitation rson or age aler. If me | of purchase ent of a brok ore than five | ers in conne ter or deale e (5) persor | ection with r registered is to be list | sales of sec d with the S ed are asso | curities in t EC and/or | he offering. with a state | | |
| Ful N/ | , | Last name t | irst, if indi | ividual) | | | | | | | | | |
| Bus | siness or | Residence . | Address (N | umber and | Street, C | ity, State, Z | Cip Code) | | | | | | |
| Naı | ne of As | sociated Br | oker or De | aler | | | | | | | | Δμ | |
| | | | | | | | | | | | | | |
| Sta | | hich Person "All States | | | | | | | | | | | l States |
| | (Check | | or check | individuai | States) | | | | ••••••• | | •••••• | ∐ A1. | States |
| | IL MT RI | AK IN NE SC | AZ IA NV SD | AR KS NH TN | CA KY NJ TX | CO LA NM UT | CT ME NY VT | DE MD NC VA | DC MA ND WA | FL MI OH WV | GA MN OK WI | MS OR WY | MO PA PR |
| Ful | Full Name (Last name first, if individual) | | | | | | | | | | | | |
| Bus | siness or | Residence | Address (1 | Number an | d Street, C | City, State, 2 | Zip Code) | | | | | | |
| Nai | me of As | sociated Br | oker or De | aler | | | | | | | | | |
| | | | | | | | | | | | | | |
| Sta | | hich Person | | | | | | | | | | | 1.6. |
| | (Cneck | "All States | or check | individual | States) | | | | | | | ∐ A1 | l States |
| | AL | AK | ΑZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| | IL MT | NE NE | IA NV | KS NH | KY NJ | LA NM | ME NY | MD NC | MA ND | MI OH | MN OK | MS OR | MO PA |
| | RI | SC | SD | TN | TX | UT | VT | VA | WA | \overline{WV} | WI | WY | PR |
| Ful | l Name (| Last name | first, if ind | ividual) | | | | | ·· ·· | | | | |
| Bu | siness o | r Residence | Address (1 | Number an | d Street, C | City, State, | Zip Code) | | | | | | |
| | | | | | | | | | | | | | <u> </u> |
| Na | me of As | sociated Br | oker or De | aler | | | | | | | | | |
| Sta | tes in W | hich Person | Listed Has | Solicited | or Intends | to Solicit | Purchasers | | | | | | |
| | (Check | "All States | " or check | individual | States) | ••••••• | | | | | | ☐ Al | 1 States |
| | AL IL MT RI | AK IN NE SC | AZ IA NV SD | AR KS NH TN | CA KY NJ TX | CO LA NM UT | ME NY VT | DE MD NC VA | DC MA ND WA | FL MI OH WV | GA MN OK WI | HI MS OR WY | MO PA PR |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | |
|----|--|----------------------------|----------------|--------------------------------------|
| | Type of Security | Aggregate Offering Pric | е | Amount Aiready Sold |
| | Debt | § 0.00 | | \$ 0.00 |
| | Equity | § 84,559.40 | | \$ 0.00 |
| | Convertible Securities (including warrants) | s warra | nt: | \$ 0.00 |
| | Partnership Interests | | _ | \$ 0.00 |
| | Other (Specify) | | | \$ 0.00 |
| | Total | \$ 84,559.40 | _ | \$ 0.00 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | Φ | | \$_0.00 |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | |
| | | Number Investors | | Aggregate Dollar Amount of Purchases |
| | Accredited Investors | 0 | | \$_0.00 |
| | Non-accredited Investors | 1 | | \$ 84,559.40 |
| | Total (for filings under Rule 504 only) | 1 | | \$ <u>84,559.40</u> |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | | | |
| | Type of Offering | Type of Security | | Dollar Amount Sold |
| | Rule 505 | | _ | \$ 0.00 |
| | Regulation A | | _ | \$ 0.00 |
| | Rule 504 | Common | _ | \$ 84,559.40 |
| | Total | | | \$ 84,559.40 |
| 4 | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | |
| | Transfer Agent's Fees | ····· | | \$ |
| | Printing and Engraving Costs | , | | \$_0.00 |
| | Legal Fees | | <u>/</u> | \$_3,000.00 |
| | Accounting Fees | | | \$ <u>0.00</u> |
| | Engineering Fees | | | \$_0.00 |
| | Sales Commissions (specify finders' fees separately) | ************ | | \$_0.00 |
| | Other Expenses (identify) | , | | \$ 0.00 |
| | Total | | \overline{Z} | \$_3,000.00 |

| C. OFFERING PRICE | , NUMBER OF INVESTORS, EXPENSES AND USE OF PRO | OCEEDS | A Marie Comment |
|---|---|--|--|
| and total expenses furnished in response to Pa | ate offering price given in response to Part C — Question 1 art C — Question 4.a. This difference is the "adjusted gross | | \$1,559.40 \$ |
| each of the purposes shown. If the amount | ross proceed to the issuer used or proposed to be used for t for any purpose is not known, furnish an estimate and total of the payments listed must equal the adjusted gross to Part C — Question 4.b above. | | |
| | | Payments to Officers, Directors, & Affiliates | Payments to Others |
| Salaries and fees | | \$ <u>42,559.40</u> | \$ <u></u> |
| Purchase of real estate | | \$_0.00 | \$ <u></u> |
| Purchase, rental or leasing and installation and equipment | of machinery | \$_0.00 | □ \$ <u>0.00</u> |
| | and facilities | | S 0.00 |
| Acquisition of other businesses (including offering that may be used in exchange for t issuer pursuant to a merger) | | \$_0.00 | \$ <u></u> |
| | ······································ | | \$0.00 |
| | | | |
| Other (specify): | | \$_0.00 | \$ 0.00 |
| | | \$_ ^{0.00} | \$ 0.00 |
| Column Totals | ······································ | \$_81,559.40 | |
| Total Payments Listed (column totals adde | rd) | ☑ \$ <u>81</u> | ,559.40 |
| | D. FEDERAL SIGNATURE | 100 | - The second sec |
| ignature constitutes an undertaking by the issue the information furnished by the issuer to any n | d by the undersigned duly authorized person. If this notice is er to furnish to the U.S. Securities and Exchange Commission on-accredited investor pursuant to paragraph (b)(2) of Ru | on, upon writte le 502. | |
| ssuer (Print or Type) Microbion Corporation | Signature M. Coughon, Da | 10/1 | 4105 |
| Vame of Signer (Print or Type) | | Travost | $\frac{1}{2}$ |
| pan Travostino | Attorney for the Corporation | 1100037 | 1770 |

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

APPENDIX

| 1 | | 2 | 3 | | 4 | | | 5 | | |
|-------|----------|---|--|--------------------------------------|--|--|--------|-----|--|--|
| | to non-a | ed to sell ccredited s in State -Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State | | | | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non- Accredited Investors | Amount | Yes | No | |
| AL | | | | | | | | | | |
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APPENDIX

| 1 | | 2 | 3 | | | 4 | | | 5 | |
|-------|----------|---|--|--------------------------------------|--------------------------|---|---------------------------------------|--|---|--|
| 1 | | - | , , | | , | 7 | | | , | |
| | to non-a | ed to sell ccredited s in State -Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | | | | | Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | |
| State | Yes | No | | Number of Accredited Investors | ccredited Non-Accredited | | | | No | |
| NE | | | | | | | | | | |
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| PR | | | | | | | | | | |
| CAN | Х | | Common Stock \$84,559.40 | | | 1 | \$84,559.40 | | Х | |

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